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BOOK 1396 PAGE 502

Counterpart No. 147

2050

SOUTHERN RAILWAY COMPANY,
THE ATLANTA AND CHARLOTTE AIR LINE
RAILWAY COMPANY,
GEORGIA SOUTHERN AND FLORIDA
RAILWAY COMPANY

and

SOUTHERN RAILWAY—CAROLINA DIVISION

to

THE CHASE MANHATTAN BANK
(NATIONAL ASSOCIATION), Trustee

3800 M
224 M

✓ SECOND SUPPLEMENTAL INDENTURE

Dated as of October 15, 1976

First and General Mortgage 8½% Bonds, Series B, Due 2001 of Southern Railway Company, The Atlanta and Charlotte Air Line Railway Company, Georgia Southern and Florida Railway Company and Southern Railway—Carolina Division

422N"AY 30
423N"AY 30

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2050 RV.2